



Company Information

Company Legal Name: _____			Legal Structure:		
DBA or Franchise Name: _____			<input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partnership		
Federal Tax ID Number: _____			<input type="checkbox"/> Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> 503(c)		
NAICS Code: _____			<input type="checkbox"/> LLC <input type="checkbox"/> LLP <input type="checkbox"/> Other: _____		
Street Address: _____					
City: _____	State: _____	Zip: _____	State of Organization: _____		
Company Phone: _____			Date Founded: _____		
Company Website: _____			Number of Employees: _____		
			Number of Locations: _____		

Primary Contact

Name: _____	Title: _____
Email: _____	Phone: _____
Address: _____	

Loan Details

Requested Loan Amount: \$ _____	Available Equity Injection: \$ _____
Requested Term: _____	Total Project Cost: \$ _____
How will loan funds be used?	

Sources & Uses

Detail below a list of the project's sources of capital and categories in which loan funds will be used including amounts

Sources of Funds		Uses of Funds	
Loan	\$ _____		\$ _____
Equity Injection	\$ _____		\$ _____
	\$ _____		\$ _____
	\$ _____		\$ _____
	\$ _____		\$ _____
	\$ _____		\$ _____
Total	\$ _____	Total	\$ _____

Schedule of Collateral

Collateral Description	Value	Total Liens
<input type="checkbox"/> Purchasing	\$	\$
<input type="checkbox"/> Purchasing	\$	\$
<input type="checkbox"/> Purchasing	\$	\$
<input type="checkbox"/> Purchasing	\$	\$
<input type="checkbox"/> Purchasing	\$	\$
<input type="checkbox"/> Purchasing	\$	\$
<input type="checkbox"/> Purchasing	\$	\$
<input type="checkbox"/> Purchasing	\$	\$

Business Debt Schedule

Account Name	Type of Debt	Collateral	Interest Rate	Maturity Date	Original Amount	Present Amount	Monthly Payment
	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Card <input type="checkbox"/> LOC <input type="checkbox"/> Other				\$	\$	\$
	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Card <input type="checkbox"/> LOC <input type="checkbox"/> Other				\$	\$	\$
	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Card <input type="checkbox"/> LOC <input type="checkbox"/> Other				\$	\$	\$
	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Card <input type="checkbox"/> LOC <input type="checkbox"/> Other				\$	\$	\$
	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Card <input type="checkbox"/> LOC <input type="checkbox"/> Other				\$	\$	\$
	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Card <input type="checkbox"/> LOC <input type="checkbox"/> Other				\$	\$	\$

Other Information

Has the business attempted to access credit elsewhere? If so, what was the outcome?

Has the business filed for bankruptcy? Yes No

If yes, what were the circumstances?

Has the business ever been involved in any legal action? Yes No

If yes, what were the circumstances?

Has the business or owner(s) ever defaulted on a federal debt? Yes No

Does the business have a specific social impact? Yes No

If yes, please explain:

Company Ownership

List below all owners, partners, LLC members, or stockholders totaling 100% of ownership

Full Name	Title	Ownership (%)	Date of Birth	Social Security Number
Address				
Address				
Address				
Address				
Address				

Business Affiliates

List below all additional businesses in which the applicant or owner(s) have control or ownership.

Company Legal Name	Owner	Number of Employees	Ownership (%)	Federal Tax ID Number
Address				
Address				
Address				
Address				
Address				

OppFund

How did you hear about OppFund?

When is the best time to reach you?

Please note any questions or clarifications regarding your loan application:

Application & Credit Authorization

I/We hereby apply for the loan or credit described in this application on behalf of the applicant business. I/We certify that I/we made no misrepresentation in this loan application or in any related documents, including Federal Income Tax Returns, that all the information is true and complete, and that I/we did not omit any important information. I/We agree that any property securing the loan or credit will not be used for any illegal or restricted purpose. Opportunity Resource Fund (OppFund) is authorized to verify with other parties and to make any investigation of my/our credit, either directly or through any agency employed by OppFund for that purpose. OppFund may disclose to any other interested parties information as to OppFund's experiences or transactions with my/our account. I/We understand OppFund will retain this application and any other credit information OppFund receives, even if no loan or credit is granted. These representations and authorizations extend not only to OppFund, but also to any insurer of the loan and to any investor to whom OppFund may sell all or part of the loan. I/We further authorize OppFund to provide any such insurer or investor any information and documentation they may request with respect to my/our application, credit or loan.

x

Print Name	Signature	Date
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x

Print Name	Signature	Date
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x

Print Name	Signature	Date
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x

Print Name	Signature	Date
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x

Print Name	Signature	Date
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Application Submission & Contact Information

Please deliver your completed loan application and accompanying documents directly to your loan officer by hand or electronically, or you may deliver by mail to one of the following addresses:

Detroit

Attn: Small Business Lender
 Opportunity Resource Fund
 7700 2nd Ave. Suite 608
 Detroit, MI 48202

Grand Rapids

Attn: Small Business Lender
 Opportunity Resource Fund
 250 Monroe NW, Suite 150
 Grand Rapids, MI 49503

Lansing

Attn: Small Business Lender
 Opportunity Resource Fund
 330 Marshall St. Suite 105
 Lansing, MI 48912



Document Checklist

Submission of the following documents are required in order to process a loan application:

Application Documents:

- Complete Loan Application
- Business Executive Summary
- Business Plan – *For Startup Applicants*
- Personal Financial Statement(s) – *For each owner of 20% or greater*
- Past 3 Years of Personal Tax Returns – *For each owner of 20% or greater*
- Resume(s) – *For all key managers*
- Interim Financial Statements – *Year-to-date income statement and balance sheet*
- Past 3 Years of Business Tax Returns
- Financial Projections – *Two years of income statements detailed monthly including written assumptions*

If Applicable:

- Bids & Estimates – *For equipment, construction, renovations, etc.*
- Purchase Agreement(s)
- Affiliate Business Financials – *Interim financial statements and tax returns*
- Franchise Agreement

